

After the Bell Updates

27th Sept 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Green

The Indian stock market closed in green in today's trading session. Nifty50 closed at 19716.50 which is up by 51.80 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed -0.08%, 0.38 %, 0.80% respectively

The top gainers of the day were LT gained 2.01% points COALINDIA gained 1.81% Points & ITC gained 1.56% points, whereas top losers were TITAN which lost -1.38% points, GRASIM which lost-1.31% Points & HEROMOTOC Lost -0.90% Points






The major announcement & news were the Tesla's rivals scrap for thin slices of US EV sales, China puts Evergrande's billionaire founder under police control, The clean energy revolution is moving too slowly.

Our Take

Nifty may take support from 19,550 and resistance around 19,900

Nifty Bank support may place around 44,200 and resistance around 44,900

Market Buzz

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- Glenmark gains on inking distribution agreements for acne cream in Europe, South Africa
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- ISRO excels as no individual penalised for failures
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- India will soon emerge as global economic powerhouse
- 
- Indian lenders step up fundraising via infrastructure bonds as spending rises
- 
- Qatar Airways executive says invasive gynaecological examinations of passengers won't be repeated

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,537.5	105.00	0.54
Dow Jones	33,618.88	-388.00	-1.14
NASDAQ	13,063.61	-207.71	-1.57
S&P 500	4,273.53	-63.91	-1.47
FTSE 100	7,603.52	-22.20	-0.29
Nikkei 225*	32,330.50	-28.50	-0.09
Hang Seng*	17,552.50	77.50	0.44

Source : Investing.com *(as of 04:09 pm) IST

Sectorial Indices

Sector	Close	Points	Change %
Bank Nifty	44,588.30	-35.90	-0.08
Nifty IT	32,594.65	123.65	0.38
Nifty FMCG	52,329.50	416.65	0.80
Nifty Pharma	15,159.80	178.15	1.19

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
LT	2.01	TITAN	-1.38
COALINDIA	1.81	GRASIM	-1.31
ITC	1.56	HEROMOTOC	-0.90
CIPLA	1.41	SBIN	-0.74
LTIM	1.33	ICICIBANK	-0.71

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance

APOLLOHOSP	L	BULLISH	4733.95	5217.20
LUPIN	L	BULLISH	1008.50	1177.55
HDFC BANK	S	BEARISH	1490.20	1707.30
BAJAJ AUTO	S	BEARISH	4544.75	5248.80
RELIANCE	L	BULLISH	2279.65	2533.10

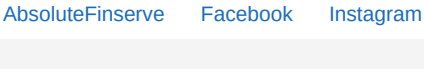
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